

Townhall Proprietary Research LLC Company Universe
Insight Media: Covered Companies

Name	Symbol	Price (4/14/05)	52-wk Range	Mkt Cap	Avg Vol	EPS Est (this yr)	EPS Est (next yr)	P/S	P/B	P/E (this yr)	P/E (next yr)	PEG
Component Manufacturers												
Chi Mei Optoelectronics Corp	3009.TW	50.80	32.60 - 72.25	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Applied Films Corp	AFCO	22.32	16.50 - 31.41	331.8M	146,772	0.30	0.80	1.57	1.07	74.67	28.00	3.53
Asahi Glass Co Ltd	ASGLY.PK	106.6	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Apogee Technology Inc	ATA	1.49	1.37 - 9.15	17.5M	17,772	N/A	N/A	1.79	2.35	N/A	N/A	N/A
AU Optronics Corp	AUO	14.97	9.74 - 27.1429	6.841B	1,992,409	0.53	1.18	1.33	1.80	28.21	12.67	1.07
Coherent Inc	COHR	30.68	22.60 - 34.36	938.6M	169,545	1.18	1.45	1.89	1.58	26.91	21.90	N/A
DNP	DNPCY.PK	32.05	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
eMagin Corp	EMA	0.80	0.75 - 3.80	63.5M	166,863	N/A	N/A	18.33	3.84	N/A	N/A	N/A
Corning Inc	GLW	11.52	9.29 - 13.19	16.241B	6,825,772	0.58	0.74	4.24	4.35	20.00	15.68	1.24
Spatialight Inc	HDTV	4.54	3.68 - 9.21	163.1M	458,045	(0.20)	0.45	145.43	27.81	N/A	10.44	N/A
Intl Displayworks	IDWK	8.57	2.66 - 10.65	269.8M	145,272	0.33	0.75	4.91	8.50	25.85	11.37	N/A
JDS Uniphase Corp	JDSU	1.51	1.40 - 4.40	2.181B	50,893,126	(0.07)	(0.02)	3.01	1.44	N/A	N/A	N/A
Jenoptik AG	JENG.DE	8.77	5.76 - 11.50	N/A	167,078	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Kopin Corp	KOPN	2.80	2.65 - 6.99	195.2M	423,727	(0.01)	0.09	2.20	1.39	N/A	30.67	N/A
Kuraray Co Ltd	KURRF.PK	9.6	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LG.Philips LCD Co Ltd	LPL	22.11	13.22 - 24.14	14.386B	429,636	0.70	1.03	1.84	2.71	30.99	21.06	7.00
Luxell Tech Inc	LUX.TO	0.41	0.365 - 0.64	N/A	26,947	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MIPS Technologies Inc	MIPS	10.07	3.87 - 13.37	423.8M	514,937	0.32	0.35	7.47	4.30	31.56	28.86	1.20
3M Co	MMM	80.86	73.31 - 90.29	62.458B	2,612,409	4.22	4.70	3.18	6.14	19.52	17.53	1.75
Cambridge Display Technology Inc	OLED	7.05	5.88 - 13.00	137.4M	46,045	(0.55)	(0.72)	10.35	1.29	N/A	N/A	N/A
Universal Display Corp	PANL	6.26	6.32 - 14.83	175.8M	116,005	(0.50)	(0.23)	25.60	3.01	N/A	N/A	N/A
PerkinElmer Inc	PKI	19.64	15.05 - 23.86	2.544B	768,954	1.11	1.30	1.54	1.77	18.02	15.38	1.01
Symbol Technologies, Inc	SBL	13.15	11.30 - 19.12	3.192B	1,928,590	0.50	0.74	1.92	3.09	27.36	18.49	1.55
Southwall Technologies Inc	SWTX.OB	1.32	0.30 - 1.85	35.0M	91,000	N/A	N/A	0.61	3.58	N/A	N/A	N/A
Three-Five Systems Inc	TFS	0.94	0.83 - 7.86	20.5M	157,272	(0.38)	N/A	0.12	0.29	N/A	N/A	N/A
Toppan Printing Co Ltd	TONPY.PK	54.75	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Varitronix International Ltd	VARXY.PK	5.65	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
White Electronic Designs Corp	WEDC	5.05	4.25 - 8.26	123.4M	56,227	0.21	0.29	1.10	1.13	23.90	17.31	1.24
Manufacturers												
Barco NV	BCNAF.PK	79.50	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Brilliant Corp	BRLC	1.28	1.12 - 11.55	8.9M	60,636	(3.50)	N/A	3.12	0.42	N/A	N/A	N/A
Daktronics Inc	DAKT	21.91	20.44 - 29.94	417.5M	78,409	0.86	1.00	1.81	4.04	25.00	21.50	1.33
Eastman Kodak Co	EK	30.85	24.75 - 35.19	8.857B	2,389,681	2.60	2.77	0.67	2.37	12.11	11.36	2.38
Evans & Sutherland Computer Corp	ESCC	6.02	4.00 - 7.99	63.2M	5,272	N/A	N/A	0.80	11.17	N/A	N/A	N/A
Hitachi Ltd	HIT	61.17	57.45 - 77.76	20.378B	65,272	1.40	2.06	0.24	0.94	43.76	29.74	N/A
InFocus Corp	INFS	4.63	4.54 - 10.75	183.6M	327,181	(0.50)	0.25	0.28	0.68	N/A	18.20	N/A
Panasonic (Matsushita)	MC	14.31	12.45 - 16.17	32.978B	257,090	0.20	0.60	0.42	0.98	73.40	24.47	0.66
Mitsubishi Corporation	MSBHY.PK	25.40	N/A	N/A	N/A	2.24	2.77	N/A	N/A	11.41	9.22	N/A
Microvision Inc	MVIS	4.64	3.75 - 9.80	99.7M	150,500	(1.44)	(1.12)	9.03	14.37	N/A	N/A	N/A
Planar Systems Inc	PLNR	8.68	7.87 - 14.56	127.3M	149,136	0.16	0.47	0.50	0.76	54.12	18.43	1.88
Sanyo Electric Co Ltd	SANYY	15.70	15.41 - 25.15	5.825B	4,181	(2.08)	0.26	0.31	1.29	N/A	60.38	N/A
Sharp Corp	SHCAY.PK	15.45	N/A	16.859B	N/A	0.73	0.78	0.70	1.79	21.16	19.81	1.29
Sony Corp	SNE	38.50	32.35 - 43.16	35.572B	1,029,636	1.51	1.16	0.52	1.43	25.90	33.72	1.27
Samsung Electronics Co Ltd	SSNLF.PK	520.73	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Texas Instruments Inc	TXN	23.69	18.06 - 29.50	40.345B	13,792,818	1.11	1.32	3.20	3.11	21.30	17.91	1.09
Victor Co of Japan Ltd (JVC)	VJAPY.PK	14.75	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Semiconductors												
ATI Technologies Inc	ATYT	16.35	13.35 - 20.66	4.124B	3,016,545	1.03	1.25	1.94	3.99	15.96	13.15	0.80
Cree Inc	CREE	24.94	17.88 - 42.44	1.908B	3,091,136	1.17	1.25	4.48	2.49	19.06	17.84	0.74
Gennum Corp	GND.TO	11.99	11.50 - 16.90	N/A	46,256	0.53	0.66	N/A	N/A	22.68	18.21	N/A
Genesis Microchip Inc	GNSS	13.52	9.50 - 19.99	452.0M	814,787	0.23	0.42	2.25	1.17	60.26	33.00	N/A
Pixelworks Inc	PXLW	7.97	7.50 - 20.74	370.1M	598,227	0.27	0.42	2.08	1.45	29.30	18.83	1.20
Silicon Image Inc	SIMG	10.62	9.12 - 18.37	830.1M	1,610,876	0.50	0.61	4.82	6.84	21.36	17.51	0.72
STMicroelectronics NV	STM	15.81	15.92 - 23.61	14.101B	1,222,000	0.57	0.85	1.63	1.56	28.02	18.79	1.92
Trident Microsystems Inc	TRID	16.06	9.58 - 19.00	372.3M	366,318	0.17	0.60	6.41	4.94	95.06	26.93	1.30
Supply Chain												
Best Buy Co Inc	BBY	50.09	43.87 - 62.20	16.434B	3,398,772	3.04	3.54	0.61	3.75	16.73	14.36	1.03
Circuit City Stores Inc	CC	15.84	10.32 - 17.87	3.030B	2,540,011	0.63	0.81	0.29	1.44	25.41	19.77	1.86
Oki Electric Industry Co Ltd	OKIEF.PK	4.25	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Orbotech Ltd	ORBK	21.03	15.40 - 24.78	675.5M	128,272	1.19	1.52	2.16	2.10	17.83	13.96	1.19
Photon Dynamics Inc	PHTN	19.00	16.71 - 37.13	321.4M	444,511	(0.29)	1.27	2.08	1.99	N/A	14.99	N/A

All estimates represent consensus estimates